



To,
The Board of Directors
GAUTAM EXIM LIMITED
Address: C 7/57 59 MIRGASIR COMPLEX, OPP ADVANCE COMPLEX, N H NO 8 GIDC,
VAPI GUJARAT VA 396195

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to provision of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996]

- 1 For Quarter Ended
- 2 ISIN
- 3 Face Value
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the Company's securities are listed

- 10 Issued Capital
- 11 Listed Capital (Exchange-wise) (as per Company records)
- 12 Held in dematerialised form in CDSL
- 13 Held in dematerialised form in NSDL
- 14 Physical
- 15 Total No.of shares (12+13+14)

Number of shares	%
3081000	100.00
3081000	100.00
2961000	96.11
120000	3.89
0	0.00
3081000	100.00

- 16 Reasons for difference if any, between (10&11), (10&15), (11&15)

- 17 Certifying the details of changes in share capital during the Quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

