



To,
The Board of Directors
GAUTAM EXIM LIMITED
Address: C 7/57 59 MIRGASIR COMPLEX, OPP ADVANCE COMPLEX, N H NO 8 GIDC,
VAPI GUJARAT VA 396195

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to provision of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996]

| | |
|--|---|
| 1 For Quarter Ended | 30th September, 2017 |
| 2 ISIN | INE721X01015 |
| 3 Face Value | Rs. 10/- per share |
| 4 Name of the Company | GAUTAM EXIM LIMITED |
| 5 Registered Office Address | C 7/57 59 MIRGASIR COMPLEX, OPP ADVANCE COMPLEX, N H NO 8 GIDC, VAPI GUJARAT VA 396195 |
| 6 Correspondence Address | C 7/57 59 MIRGASIR COMPLEX, OPP ADVANCE COMPLEX, N H NO 8 GIDC, VAPI GUJARAT VA 396195 |
| 7 Telephone & Fax Nos. | 0260 - 2430106, 2432998 Fax No. 0260 2431988 |
| 8 Email address | grrpl1850@gmail.com |
| 9 Names of the Stock Exchanges where the Company's securities are listed | Bombay Stock Exchange Limited |

| | Number of shares | % |
|---|------------------|--------|
| 10 Issued Capital | 3081000 | 100.00 |
| 11 Listed Capital (Exchange-wise) (as per Company records) | 3081000 | 100.00 |
| 12 Held in dematerialised form in CDSL | 2877000 | 93.38 |
| 13 Held in dematerialised form in NSDL | 204000 | 6.62 |
| 14 Physical | 0 | 0.00 |
| 15 Total No. of shares (12+13+14) | 3081000 | 100.00 |
| 16 Reasons for difference if any, between (10&11), (10&15), (11&15) | NA | |

17 Certifying the details of changes in share capital during the Quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| IPO | 3081000 | LISTED | BSE LIMITED | YES | YES | NA |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No)

If not, updated upto which date

YES

NA

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

Shares of the Company are never dematerialised in excess of paid up capital.

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why?

N. A.

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending for more than 21 Days | NIL | NIL | N.A. |

22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

SILKI SHAH, Compliance Officer
Contact No. 9510145955

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Vishal Dewang & Associates, Company Secretary in Practice,
ACS No.: 26683, COP No.: 9596
Address: 207, Meghratna Complex, Athugar Street, Nanpura
Surat - 395 001

Tel.: 9998079099
Email : cs.vishal2009@gmail.com

24 Appointment of common agency for share registry work. if yes (name & address)

Yes
Bigshare Services Pvt. Limited
Address: Bharat Tin Works Building, 1st Floor Opp. Vasant
Oasis Next to Keys Hotel, Makwana Road Andheri - East
Mumbai - 400059 Maharashtra, India
Tel.: 022 62638200, Fax : 022 62638299
Email : info@bigshareonline.com
Website : www.bigshareonline.com

25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

NA

Place : Surat

Date : 28-10-2017



Vishal Dewang
VISHAL DEWANG
Company Secretary
ACS NO.: 26683
COP. NO.: 9596